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# Weekly Changes Sep 28,2023

## Appraisal

* Sep 25th The miscellaneous and site improvements font will be red if the miscellaneous code is required on the sketch and it not there. In the case of the residential file, if the miscellaneous improvement is red and the sketch is modified and saved the item in red will be removed from the miscellaneous improvements. With the site improvements that are red if the site plan is edited and saved while the item is not added to the site plan (Edit – Insert – Outbuildings and then select the sequence to see those that are not included) they will be removed. In the case of the residential file if a required sketched code is in the outbuildings table and there is not a site plan this will not be removed unless a site plan is added to the account and the site improvements are not added to the site plan. These will not be red.
  + In the case of commercial both the miscellaneous improvements and outbuildings that are required need to be on the site plan.
  + Currently all rows that are required including the residential outbuildings that don’t have a site plan. This will be updated Oct 2nd.
  + There are query packages to find accounts that have either miscellaneous improvements or outbuildings that need to be on the sketch or site plan. In the case of the residential if there is no site plan then the required outbuildings will not be in this query. The query package names are ResSkRequired for the residential file and ComSkRequired for commercial.

Residential

A screenshot of a computer

Description automatically generated

A screenshot of a computer

Description automatically generated

Commercial



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* Sep 25th On the site plan of the residential and commercial there is now the ability to see which section is highlighted along the photo associated with the outbuilding.

Residential

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Commercial

A computer screen shot of a blueprint

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## Corrections

* We have worked with TM consulting to get the layout they need. They have been developing the interface. To generate the file select File – Export - Correction Data from the corrections file. You will be asked to export corrections. This will select all corrections that have been applied but not exported prior. To begin all corrections prior to Oct 2nd will be flagged as exported. Some coordination with the treasurer will be required with this.

A computer screen shot of a keyboard

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A screenshot of a computer

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* + The file will be located at t:\Transfer\LMExports\Corrections. The CN in the file will be your county number. This is the file that should be sent. Each time the process is run a copy with a date stamped file name will be created.

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## Name

* Sep 4th When trying to delete a name that has public service accounts or ag permits you will get a message that there are records using the name.

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Description automatically generated

## Sales

* Sep 25th Partial interest sales will update with 8 digits vs 4 which may have caused a rounding issue.
* Sept 25th Sales statistic for assessed at sale will use the statement information at the time of sale. If the statements file has not been created for the year, then the assessed value will be used.

## Personal Property

* Sep 11th – On personal property appraisal file a total assessed row was added to sum assessed and penalty. The label total assessed will be changed to Assessed on Oct 2nd.

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## User Profile

* Aug 28th If the user canceled while creating a new user the group id would be changed to 0 on the record the user was on when creating the new record.
* Sep 25th If you try to create a new user with a user code that already exists you will receive a message that the code is already in use. Allowing this caused issues with logging in for those users.

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## Commercial Building Linked Table

* Sep 11th – Can open the commercial building link table from Appraisal – Linked Tables – Commercial Building.

## MH Transfer

* Sep 11th – When creating a 936 if there has been a receipt previously created in the year you will be informed of this.

## Tasks

* Sep 11th Attaching document when creating tasks was not working. This has been corrected.

## Reports

### Review Sheet

* Sep 11th The new review sheet was distributed.
* Sep 18th The printing grid parameter on the report will now not print grid if set to false.

### BOE District Loss

* Sep 4th On the district loss report if the appeal number is not used the ID will be on the report.

A close-up of numbers

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### Top Taxpayer

* Sep 4th The top taxpayer report has the option to include the accounts that make up the report. This will include the related name information. The criteria select will also be in the title.

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