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# Weekly Changes Dec 6,2022

## Personal Property

* Nov 21st Each time when entering the personal property file a check will be done if the trend year matches the assessment year in the county information table. This is being done as process pending account update the trending table, however there is a period from the time of billing till early to mid-December where we don’t have the new trending factors. If you run process pending accounts before we have the new trend rates you will receive this message until the trending rates are imported.

Graphical user interface, website

Description automatically generated

* Nov 21st There is a new option in the personal property file to import in the trend rates. (Tools – Import Trend Rates). You will be asked to confirm this and then when completed you will have a message box that this is done.
* Nov 21st The 2023 trend rates are not finalized. We have the rates available in draft form
  + After importing the rates, you can check the factors by selecting View – Personal Property Tables – Trend Table. More information can be found here. [Trend Table - Personal Property Appraisal File - 1 (manula.com)](https://www.manula.com/manuals/landmark-gsi/personal-property-appraisal-file/1/en/topic/trend-table?q=trend+table)
* Note: After process pending accounts and the new trend table is in place the personal property appraisal file should be recalculated.

Graphical user interface, application

Description automatically generated

* + To print a listing of this you can select the printer in the trend table.

Graphical user interface, application

Description automatically generated

## Treasurer’s System Interface

* Nov 28th There is the option to unlock values when running the treasurer’s system interface. If this is checked then the lock assessed value will be removed in the county information table and no change code is necessary. If not checked this will be removed during process pending accounts as it has been.

Graphical user interface, application

Description automatically generated

Graphical user interface, application

Description automatically generated

## OTC 936

* Nov 21st When there is multiple 936 forms on an account each year that are advanced only the first amount would be in the parcel file. You will now get a message that there are advance taxes and what the value and tax amount will be changed to. In deleted and activating records if the advance year is the current year, you will get a message that the value and tax will be changed.

Examples:

Parcel File – Taxing Information tab

Graphical user interface, text, application

Description automatically generated

When applying additional 936 records. (First applying there is no message)

Graphical user interface, application, Word, email, website

Description automatically generated

Parcel

Graphical user interface, text, application

Description automatically generated

If deleting a 936 and the advance year is in the current year you will get this message after confirming.

Graphical user interface, application, Word

Description automatically generated

Parcel

Graphical user interface, text, application

Description automatically generated

If activating a record and the advance year is the current year you will get this message after confirming.

Graphical user interface, application, Word, website

Description automatically generated

Parcel

Graphical user interface, text, application

Description automatically generated

Information: If advanced is select the adv tax year will fill in.

Graphical user interface, application

Description automatically generated

## Parcel/Assessment File

* Dec 5th On process pending account checks are being made to be sure the year entered is correct. When running the process at the end of the 2022 billing the current roll year should be 2023.

Graphical user interface, application

Description automatically generated

* + If a year is entered prior to the current assessment year you will be informed of this.

Graphical user interface, application, Word, website

Description automatically generated

* + If the year that statements were just created, you will be informed of this.

Graphical user interface, application

Description automatically generated

* Nov 21st If there are advance tax for the current year the account cannot be split or combined until the advanced amount is taken care of.

If split and there is an advance for the current year

Graphical user interface, application, email

Description automatically generated

If combine and there is an advance for the current year

Graphical user interface, application, Word

Description automatically generated

## Residential File

* Nov 21st The detailed description section was not scrollable when using the type drop down field.

Graphical user interface, text, application

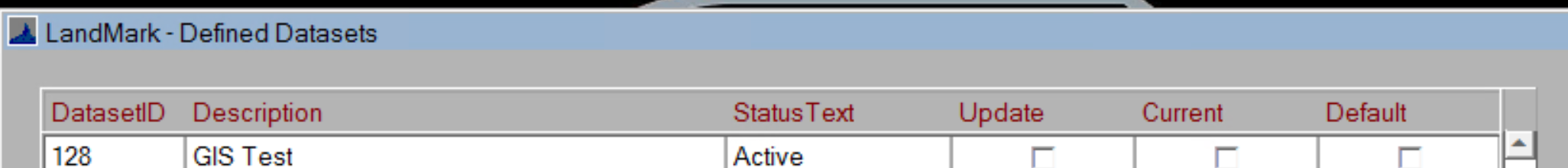
Description automatically generated

## Datasets

* Nov 21st When right clicking on datasets there is an option to Update Dataset. This will update the current dataset. This may be used when the dataset was created as not to be updated and get a message when changing the dataset where a field is not available.

Graphical user interface, text, application, chat or text message

Description automatically generated



Will get the following message if default dataset or current is checked or update is not checked.

Graphical user interface, application, Word

Description automatically generated

Otherwise, you will get a confirmation box.

Graphical user interface, application

Description automatically generated

After confirming to update you will get messages about updating tables. This may take some time before coming back to the form.

Graphical user interface, text, application, chat or text message

Description automatically generated

## Value Log

* Nov 28th Can use the export options in the menu.
* Nov 28th When trying to create a linked value you will receive the message that this needs to be created through Edit option in the appraisal record.

A picture containing text

Description automatically generated

Graphical user interface, application, Word

Description automatically generated

* Dec 5th On the appraisal records (residential, commercial, personal property) can view the value log file. (Before had to be on a record with a linked value to see other records)
  + If you select the option and there is not a value log you will receive a message.

Graphical user interface, application, Word, website

Description automatically generated